

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO

as representative of

THE COMMONWEALTH OF PUERTO RICO,
et al.,

Debtors.¹

PROMESA

Title III

No. 17-BK-03283 (LTS)

(Jointly Administered)

**INFORMATIVE MOTION AND NOTICE OF
REQUEST TO BE HEARD AT OCTOBER 25, 2017 HEARING**

PLEASE TAKE NOTICE that, pursuant to this Court's *Order Setting Briefing Deadlines and Scheduling Hearing on FEMA Urgent Motion* [ECF No. 1450], the Ad Hoc Group of General Obligation Bondholders (the "GO Group") hereby requests to be heard at the October 25, 2017 hearing in Courtroom 17C of the United States District Court for the Southern District of New York. Andrew N. Rosenberg of Paul, Weiss, Rifkind, Wharton & Garrison LLP and Mark T. Stancil and Donald Burke of Robbins, Russell, Englert, Orseck, Untereiner & Sauber LLP will appear on behalf of the GO Group to address (i) the *Urgent Joint Motion of the Commonwealth of Puerto Rico, Puerto Rico Highways and Transportation Authority, Puerto Rico Electric Power Authority, and the Puerto Rico Fiscal Agency and Financial Advisory Authority for Order Concerning Receipt and Use of Anticipated Federal Disaster Relief Funds*

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III Case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III Case numbers are listed as bankruptcy case numbers due to software limitations).

and Preserving Rights of Parties [ECF No. 1444]; and (ii) any objections or responses thereto.

They will also be prepared to respond to any questions that the Court may have and that other parties-in-interest may raise during the hearing.

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Dated: San Juan, Puerto Rico
October 20, 2017

Respectfully submitted,

/s/ Andrew N. Rosenberg
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